



Medicare Secondary Payer Questionnaire

Patient Name: _____ Date of Birth: _____ Date: _____

The information contained in this form is used by Medicare to determine if there is other insurance that should pay claims primary to Medicare.

1. Are you receiving benefits from any of the following programs?

Black Lung YES NO

Research Grant YES NO

Veteran Affairs YES NO

2. Was illness/injury due to a work-related accident/condition?

YES NO

If **YES**, answer the following:

Work- related accident.

Non-work-related accident, please describe: _____

3. Is the patient currently employed?

YES, full time YES, Part Time NO, Not employed Retired, please provide date: _____

If **YES**, answer the following:

Do you have group health plan (GHP) coverage? YES NO

If **YES**, are there under or over 20 employees? Under 20 Over 20

4. Is the patient's spouse currently employed?

YES NO

If **YES**, answer the following:

Does your spouse have group health plan (GHP) coverage? YES NO

If **YES**, are there under or over 20 employees? Under 20 Over 20

5. Is the patient entitled to Medicare benefits as a result of:

Age, provide age: _____

Disability? YES NO

End Stage Renal (Kidney) Disease? YES NO

If **YES**, answer the following:

Have you received a kidney transplant? YES NO

If **YES**, provide transplant date: _____

Have you received dialysis maintenance treatments? YES NO

If **YES**, provide dialysis start date: _____

6. Are you currently a patient in a skilled nursing facility such as a nursing home? YES NO

7. Are you covered by Medicaid? YES NO

I confirm that the above information is correct.

Patient Printed Name: _____ Date of Birth: _____

Patient Signature: _____ Date: _____